



Gift of Securities to Kerby Centre

To be completed by the donor (owner of the securities) and presented to their investment advisor.

Donor Name:		
Address:		
Phone (Home):	Phone (Work):	Email:

I, _____ first and last name _____, wish to make a charitable gift consisting of the below-listed security to Kerby Centre. Further to this, please accept this form as my authorization for you **to transfer in-kind** the below-noted security from my brokerage account to Kerby Centre's account held at CIBC Wood Gundy. It is my understanding that this transfer and gifting represents a disposition for which I will be provided with a donation receipt from Kerby Centre. The amount of the receipt will be based on the value as of the close of trading on the date they are received by Kerby Centre in their account.

****If donor is donating a Physical Certificate (which is registered in donor's name) they must sign the back of the certificate and provide CIBC Wood Gundy with photo identification and this form as proof of intent.**

Name of Investment Firm:	Name of Investment Advisor:
Advisor's Phone Number:	Name of Security:
Number of Shares:	Approximate Value Per Share:
Transfer From Account #:	Transfer to Account #:

Please transfer the above-noted security, in electronic or otherwise negotiable form to;

Account of Kerby Centre [Receiving Account # 7512908919]

CUIDS: WGDB
FINS: T079
DTC: 5030
FEDWIRE: Wells Fargo Bk
ABA: 026005092
Euroclear: 10034

Robert Gerrie, Investment Advisor , CIBC Wood Gundy
Popowich Karmali Advisory Group
2700, 500 Centre Street SE : Calgary, AB T2G 1A6
Tel: 403-508-3284 | Fax: 403-260-0410 | Toll Free: 1-844-617-1422
E-mail: robert.gerrie@cibc.ca

After completing and signing, please deliver a copy of this form to your investment advisor as well as providing a copy to:
Kerby Centre: 1133 7th Avenue SW Calgary, AB T2P 1B2
Attention: Rob Locke, Director of Fund Development
Email: robl@kerbycentre.com

Donor Signature:	Date: year month day
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